

1 October 2024

Dear Shareholders,

The Annual General Meeting of G50 Corp Limited (the Company) is scheduled to be held on Friday 1 November 2024, commencing at 2.00pm (AEDT) (Meeting). On behalf of the Directors of the Company I invite shareholders to join us at the meeting at the Company's office at Suite 16.01 Level 16, 213 Miller Street, North Sydney, NSW 2060.

In accordance with section 110D Corporations Act 2002 we will not be sending you a hard copy of the Notice of Meeting or Proxy Form by post ahead of the Meeting. Instead you are able to view and download a copy of the Notice of Meeting and Proxy Form <https://www.g50corp.com/investors/announcements/> or at our share registry's website www.investorserve.com.au by logging in and selecting Company Announcements from the main menu.

Even if you intend to attend the meeting in person, the Directors strongly encourage all shareholders to lodge a directed proxy form by 2.00pm (AEDT) on Wednesday 30 October 2024. This will allow your directed proxy vote to be counted if for any reason you cannot attend on the day.

There will be an opportunity to ask questions at the meeting and you may also submit your questions in writing to the queries@g50corp.com at least 7 business before the Meeting.

The Corporations Amendment (Meetings and Documents) Act 2022 (Amendment Act) includes a requirement for public companies and listed companies to give shareholders notice of their right to elect to be sent documents electronically or physically by the company in section 110K of the Corporations Act (Notice). The Company has fulfilled this requirement by making a Notice available on our website at <https://www.g50corp.com/investors/announcements/>.

Any further updates required to be given in relation to the Meeting will be made available to shareholders on the Company's website and the Company's ASX announcements platform.

Yours faithfully,

Robert Reynolds, Chairman
For and on behalf of the Board

ABOUT G50

G50 is exploring for precious and critical metals in the United States of America. G50 operates its Golconda Project in Arizona, its White Caps Project in Nevada and is headquartered in Sydney, Australia. G50 is listed on the Australian Securities Exchange.

G50 Corp Limited (ASX: G50)